WEST

End of Result Set

Generate Collection Print

L9: Entry 1 of 1

File: USPT

Jun 15, 1993

US-PAT-NO: 5220500

DOCUMENT-IDENTIFIER: US 5220500 A

** See image for Certificate of Correction **

TITLE: Financial management system

DATE-ISSUED: June 15, 1993

INVENTOR-INFORMATION:

NAME

Baird; Andrew V.

Boyer; William E.

Pithavadian; Shakunthala S.

CITY

STATE ZIP CODE CO

COUNTRY

Malden MA Boston MA

Boston MA Cambridge MA

ASSIGNEE - INFORMATION:

NAME

CITY STATE ZIP CODE COUNTRY TYPE CODE

Boston MA

02

APPL-NO: 07/ 409650 [PALM]
DATE FILED: September 19, 1989

Batterymarch Investment System

INT-CL: [05] G06F 15/20, G06F 15/38

US-CL-ISSUED: 364/408; 364/419

US-CL-CURRENT: 705/36

FIELD-OF-SEARCH: 364/408, 364/406, 364/401, 364/419

PRIOR-ART-DISCLOSED:

U.S. PATENT DOCUMENTS

Search Selected Search ALL

PAT-NO

ISSUE-DATE

PATENTEE-NAME

US-CL

4903201

February 1990

Wagner

364/408

4989141

January 1991

Lyons et al.

364/408

OTHER PUBLICATIONS

Hypercard User's Guide, Apple Computer, Inc., 1988, pp. 15-17.

Aho et al. (Chapters 4 and 5 of Compilers: Principles, Techniques, and Tools, Addison-Wesley, Reading, Mass. 1986).

ART-UNIT: 231

PRIMARY-EXAMINER: Envall, Jr.; Roy N.

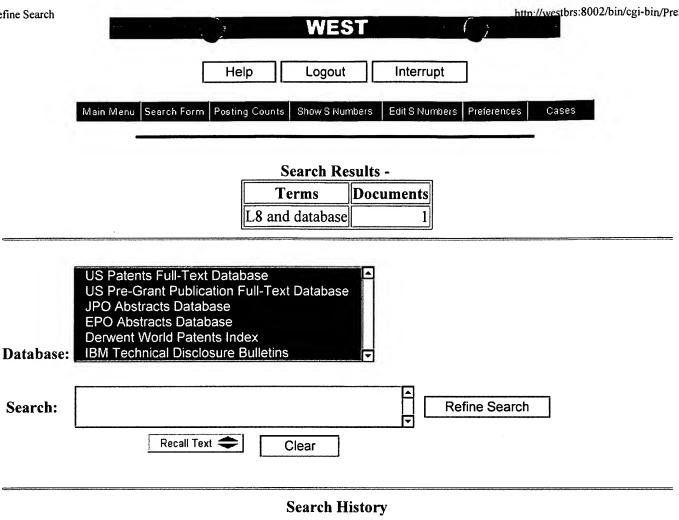
ASSISTANT-EXAMINER: Poinvil; Frantzy

ATTY-AGENT-FIRM: Fish & Richardson

ABSTRACT:

Record Display Form
A method for enabling a user to interactively create and manual fy a model-of-an plied to data pertaining to a of possible investment entities. A graphical representation of a sequence of statements which describe data manipulations corresponding to the investment strategy is provided; the result of the sequence of statements, when applied to the data, is a selection of a subset of entities from the set of possible entities. The user is enabled to interactively enter and manipulate the statements and the sequence of statements via the graphical interface to alter the investment strategy. The user may "run" the strategy via the graphical interface, using the data to derive the subset of entities.

16 Claims, 46 Drawing figures



DATE: Monday, June 09, 2003 Printable Copy Create Case

Set Name side	Query	Hit Count	Set Name result set
•	GPB,JPAB,EPAB,DWPI,TDBD; PLUR=YES; OP=OR		
<u>L9</u>	L8 and database	1	<u>L9</u>
<u>L8</u>	5220500.pn.	2	<u>L8</u>
<u>L7</u>	L5 and segments	16	<u>L7</u>
<u>L6</u>	L5 and database	25	<u>L6</u>
<u>L5</u>	L4 and symbols	36	<u>L5</u>
<u>L4</u>	reuters and stock near2 exchange	76	<u>L4</u>
<u>L3</u>	(((705/37)!.CCLS.))	1220	<u>L3</u>
<u>L2</u>	(((705/36)!.CCLS.))	835	<u>L2</u>
<u>L1</u>	((705/35)!.CCLS.)	890	<u>L1</u>

END OF SEARCH HISTORY